



16 April 2021

Manager (Listing) National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G- Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051 SCRIP CODE: CESC

Dear Sir/Madam,

Compliance Certificate Pursuant to Regulation 7(3)

Listed Non-convertible Debentures - INE486A07242 and INE486A07267

In terms of the Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the Compliance Certificate for your kind information and record.

Yours faithfully, For CESC Limited

Company Secretary

Encl :

Compliance certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended 31 March 2021

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility in respect of the following listed non-convertible debentures was provided by the Company's Registrar and Share Transfer Agent, i.e. Link Intime India Private Limited, a Category – I Registrar & Share Transfer Agent registered with the Securities and Exchange Board of India vide Registration Number - INR000004058:

| SI. No. | Series / Tranche | ISIN | Security Name | NSE SCRIP CODE | Period |
|------------|---------------------|--------------|--|-------------------|--|
| 1. | Not Applicable | INE486A07242 | 7.75% secured, redeemable, non- cumulative, taxable non-convertible debentures | CESC | 1 October 2020 to 31 March 2021 |
| 2. | Not Applicable | INE486A07267 | Secured, Listed, Rated Redeemable, Non Convertible Debentures | CESC | 28 December 2020 (date of allotment of NCDs) to 31 March 2021 |

For, CESC Limited

For Link Intime India Private Limited

Company Secretary-cum-Compliance

Authorised Signatory

Date: 13-04-2021

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